2023 Annual Report





















FOR GOOD. FOR TAOS. FOR EVER.

WHAT IS A COMMUNITY FOUNDATION?

Taos Community Foundation is the only community foundation in northernmost New Mexico. Community foundations are publicly supported entities, which means our funding comes from families, individuals, foundations, other nonprofits, and government entities. We have the ability to pool funding for greater impact and return, as well as the ability to respond quickly to community needs. And our work is overseen by an independent, community-based board of directors.







STOCKS, BONDS, MUTUAL FUNDS







ACCOUNTS



LIFE INSURANCE

POLICIES



BEQUESTS

 \$21,079,862
 \$21,079,862

 \$23,146,902
 \$13,669,023

 \$13,669,023
 \$12,454,284

 \$10,174,236
 \$10,174,236

 \$10,174,236
 \$17,715,7106

 \$7,713,288
 \$17,713,288

 \$7,742,096
 \$2017
 2018
 2019
 2022
 2023





BALANCE BY FUND TYPE

\$ 1,844,522.04 NON-PROFIT AGENCY FUNDS

\$ 3,938,476.79 FIELD OF INTEREST FUNDS

\$ 4,815,241.21 DONOR-ADVISED FUNDS **\$ 1,184,557.24** DESIGNATED FUNDS

\$ 8,448,059.27 TCF-DIRECTED FUNDS

\$ 849,005.85 COMMUNITY IMPACT FUNDS The Taos Community Foundation makes charitable giving easy, flexible, and impactful.

Our goal is to support your giving so that you have confidence in knowing you have given wisely. Gifts of any size are welcome and can take a variety of forms. And, they can be structured for immediate impact or for future community needs.

Our primary charitable vehicles for meeting the needs of the community are:

- DONOR-ADVISED FUNDS
- AGENCY/DESIGNATED FUNDS
- FIELD OF INTEREST FUNDS

To learn more about planning your gift, access **taoscf.org** or arrange a visit with our staff.

All data points relate to fiscal year reporting for July 1, 2022–June 30, 2023.

COMMUNITY IMPACT

In 2024, Taos Community Foundation will celebrate its 30th anniversary. We have grown significantly in our reach and in assets under management. Our work during the COVID-19 pandemic and the wildfires of 2022 demonstrated our flexibility and our value to the community. At the end of 2023, we found ourselves, like so many other nonprofits, in a position to reflect on our past and plan for the future, so that we can continue to work with you to make Taos the place we want it to be, for us and for future generations.



For information on granting initiatives or to learn more about any of our current activities, please give us a call.

taos community foundation **TAOSCF.ORG** 575-737-9300 115 La Posta Rd, Ste. A Taos, NM 87571

THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.



TAOSCF.ORG | 575-737-9300

115 La Posta Rd, Ste. A

Taos, New Mexico 87571

Board of Directors

Dr. Charlie Anderson Dr. Catherine Collins Laurie Mitchell Dunn John Hamilton Alix Henry Vernon Lujan Sue McDowell Louis Moya David Norden Abby Sanger Dr. Alfredo Vigil

Board Emeritus

Edv Andersont Betty Backer Barney Berkowitz BT Coleman Billy Knight David Lambert Wanda Lucero Ben Maddox Scott McAdams Wes Patterson† Maggie Evans Rael Angel Reyes Eleanor Romero **Bob Shaw** John Speirs Andrea Szekeres Fred Winter

Staff

Caroline Bell Jen Coates Helen Forte **Catherine Horsey** Tanner Martin Traci McAdams Alexei McGalliard Heather McPeek Lisa O'Brien Susan Shivas Lisa Tringali

Finance Committee

Dr. Charlie Anderson Laurie Mitchell Dunn John Hamilton Alix Henry George Jaramillo David Norden Abby Sanger

Nominations Committee

Alix Henry George Jaramillo Andrea Szekeres **CEO Search Committee Catherine Collins**

Alix Henry

Catherine Horsey

Dave Lambert Sue McDowell

Impact Grants Committee

Juliann Bertone Kathleen Brennan **Rome Chelsi** Laurie Mitchell Dunn Stan Harrell Kate Harris **Gillian Joyce** Donna LeFurgev Mari Lindsev Scott McAdams John Mockovciak Jerry Pacheco Eleanor Romero Andrea Szekeres Jim Trott Linda Truiillo Guy Wood **Taos Property Foundation** Jade Anaya Jake Caldwell Herhert Foster

Charlotte Jeantete Anael Reves Abby Sanger

Angel Fire Community Foundation Affiliate Fund

Stan Harrell Mari Lindsey Jim Trott Linda Trujillo Guy Wood

Betty Thom Foster Fund

Kathleen Brennan Laurie Mitchell Dunn Josie Foster **Gus Foster** Scott McAdams

TCF Scholarship Committee

Members Judy Anderson Adriana Blake Stacy Blish Dawn Boulware Lynna Broyles Neta Coulter Susie Fiore Hank Friedman Heather Ginn Stephanie Guerra-Smith Kathleen Gutierrez James Gutierrez Louis Gutierrez **Catherine Horsey Terrell Jones** Shanti Jones Yale Jones Jeremy Landau Luis Linares Julia Linares-Roake Amber McCabe Erik Meyer **Catherine Meyer** Kristin O'Flaherty Camine Pataki Nicholas Pataki Blake Peterson Timothy Roake **Caitlin Roake Eleanor Romero Colleen Shaughnessy** Jean Smith **Bobby Spinelli** Keith Stagg **Casey Tonrey Bill Waugh** Dori Winter Peter Winter Mike Yeager **Taos Public Education Fund** Lucille Gallegos-Jaramillo JonnaLynn Mandelbaum Annette Rubin lim lyanovich **Child Rite Committee** Rachel Kolman

Angela Pacheco

Ruth Waterhouse

Dawn Staton

Dr. Caryle Zorumski **TCF Volunteers**

Lynn Aldrich Debbie Allen Vicky Ashby Betty Backer Jackie Blish Art Clark **Dvlan Forte** Maya Forte Ken Gallard Peggy Hamilton Nakeesha Haelin George Jaramillo Ana Klenicki Liam McAdams Roman McAdams Scott McAdams Marv Mortimer Jeff Mugleston Khalifa Ndiaye Patrick O'Brien Dolly Peralta + Geneva Pryor Leigh Quirk Maggie Evans Rael Forest Rach Greg Rach Caryn Reardon Eleanor Romero Wendy Stagg Charlene Tamayo Sally Terry **Karlis Viceps Brittney Walker Ruth Waterhouse** Marcia Winter **Reviewers** Jackie Blish

Lucille Gallegos-Jaramillo

Amy Stroh Andrea Szekeres Agency Endowment Partners Amigos Bravos B'nai Shalom Havurah **Bridges Project for Education** Cathleen Tomlinson Fund

(Southwest International Dyslexia Association) **Community Against Violence** (CAV) Dr. Larry Schreiber Mountain Home Health and Hospice DreamTree Project **EnSueños Y Los Angelitos** Development Center **Equine Spirit Sanctuary** Field Institute of Taos Friends of Anansi Charter School Friends of Taos Public Library **Golden Willow Retreat Center** Habitat for Humanity of Taos **HEART of Taos** Holy Cross Hospital Kit Carson House Lama Foundation Metta Theatre **Music From Angel Fire** Not Forgotten Outreach **Rocky Mountain Youth Corps** Shuter Library of Angel Fire Sierra Club - Rio Grande NM Chapter Stray Hearts Animal Shelter Taos Archeological Society Taos Art Museum Taos Center for the Arts Taos County Historical Society Taos Elders & Neighbors Together (TENT)

Tans Feeds Tans

Taos Historic Museums Martinez Hacienda Taos Land Trust Taos Milagro Rotary Club Taos Winter Sports Associates Taos Whole Community Health The Paseo Project Think New Mexico

UNM - Taos Branch UNM - Taos Education and Career Center

Youth Heartline

TCF Fiscally Sponsored Projects

American Rescue Plan Act (ARPA)

Community Housing Trust **Enchanted Circle - Community** Organizations Active in Disaster

(EČ-COAD) Friends of Mi Casita (Aldo Leopold cabin)

Hub of Internet-Based Vocations and Education (HIVE)

Law Enforcement Assisted Diversion (LEAD)

Paso a Paso TECA Project Taos Fiesta Council, Inc.

Taos Education Collaborative (TFC)

Taos Education and Career Center (TECC)

Field of Interest Funds

Animal Welfare Fund Child Rite Fund Community Education Fund Earl Stroh for the Arts Fund **Emergency Medicines Fund** Give a Kid a Lift Fund La Plaza Legacy Fund LGBTO+ Equity Fund Music for Children Fund Sustainable Environment Fund Taos Public Education Fund The Fund for Taos Unmet Healthcare Needs Fund Women Give Fund

* All names relate to fiscal year reporting from July 1st, 2022 - June 30th. 2023.

Women Give Committee Stacev Blish Laurie Mitchell Dunn Karina Gersten Jasmin Hastings Joci Miceli Betty Myerson