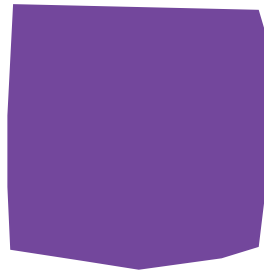
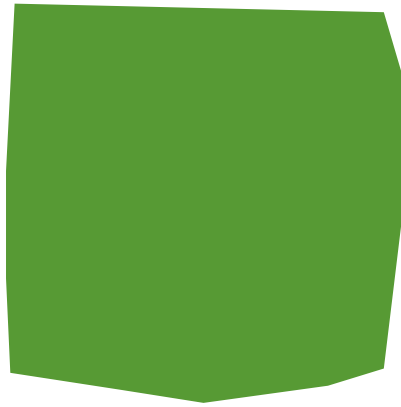


2022 Annual Report



taos
community
foundation

PEOPLE WORKING TOGETHER MAKE A DIFFERENCE.

FINANCIAL HIGHLIGHTS

Our work depends on strong financial management and solid internal operations. The Taos Community Foundation continues to demonstrate a secure financial platform. An independent accounting firm annually audits the financial statements of the Taos Community Foundation. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation's website: taoscf.org.



CASH



STOCKS, BONDS,
MUTUAL FUNDS



CLOSELY HELD
STOCK



REAL ESTATE



401K & IRA
ACCOUNTS

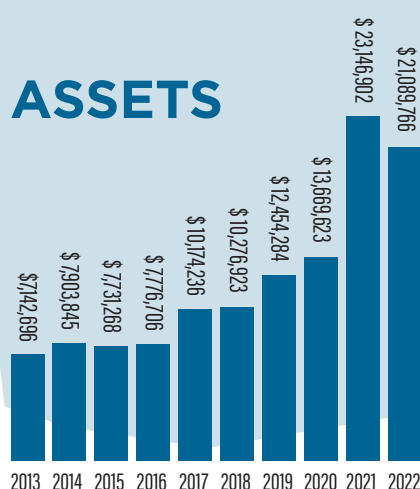


LIFE INSURANCE
POLICIES

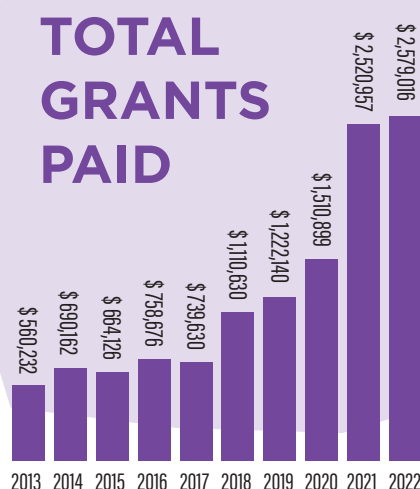


BEQUESTS

ASSETS



TOTAL GRANTS PAID



GIFTS RECEIVED



BALANCE BY FUND TYPE

\$3,880,747

NON-PROFIT AGENCY FUNDS

\$985,499

DESIGNATED FUNDS

\$2,871,399

FIELD OF INTEREST FUNDS

\$7,694,994

TCF-DIRECTED FUNDS

\$4,896,154

DONOR-ADVISED FUNDS

\$ 539,129

COMMUNITY IMPACT FUNDS

The Taos Community Foundation is set up to make charitable giving easy, flexible, and effective.

Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need or as a gift for the future.

Our primary charitable vehicles for meeting the needs of the community are:

- DONOR-ADVISED FUNDS
- AGENCY/DESIGNATED FUNDS
- FIELD OF INTEREST FUNDS

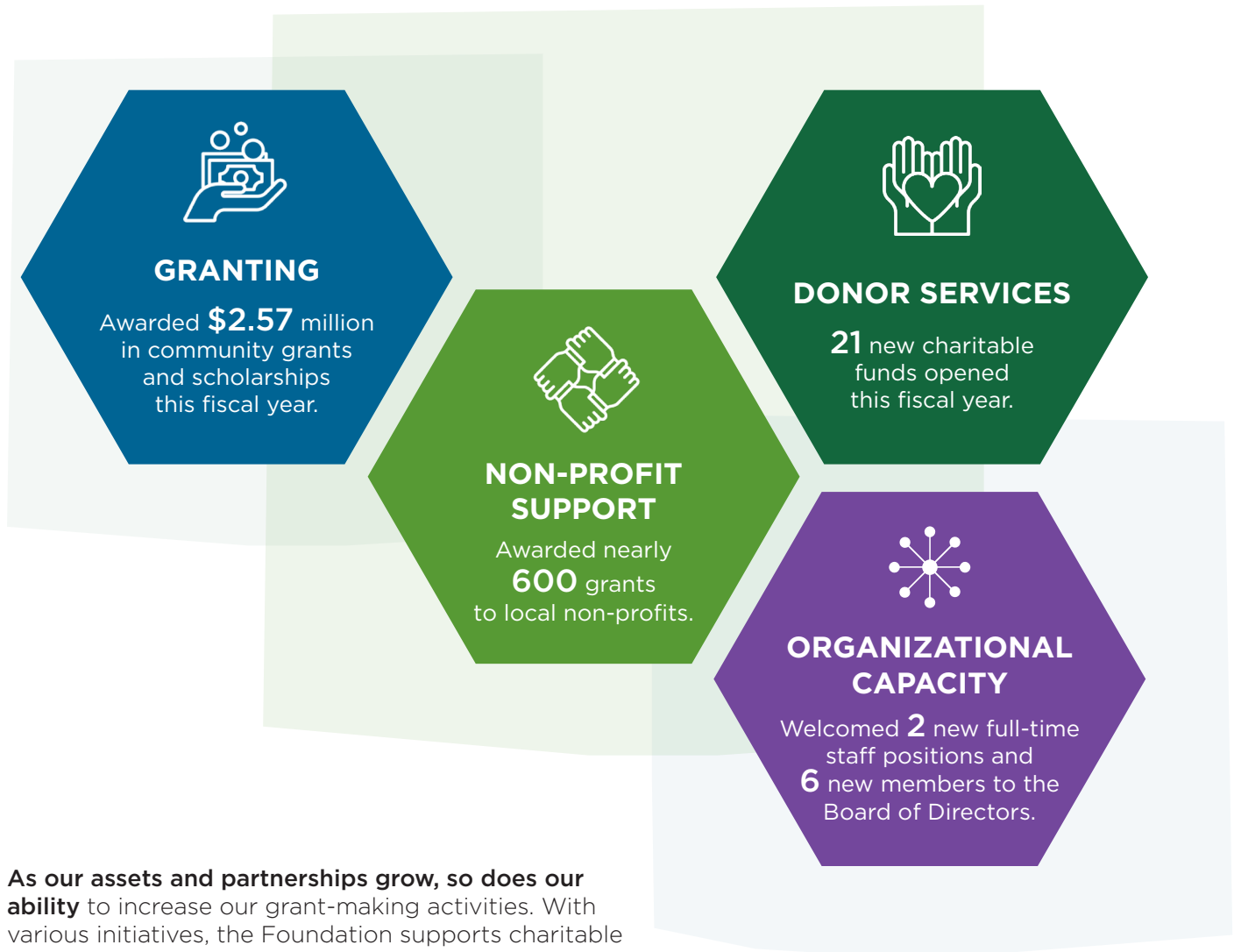
To learn more about planning your gift, please visit taoscf.org.

All data points relate to fiscal year reporting for July 1, 2021–June 30, 2022.

COMMUNITY IMPACT

We continue to position ourselves with the goal of engaging in community with a broader vision and a deeper commitment. Our leadership work this year was connected to the continued response to COVID-19 and many of the grassroots projects that emerged. As people returned to workplaces, business regrouped, and students returned to classrooms, we took note of continued gaps within our social fabric.

This year, Taos Community Foundation established sponsored projects around the topics of Community Housing, Community Resiliency, Inspiring Leaders, and Education pathways for both high school and adults/working adults. Please visit our website to learn more about the Taos Housing Project, EC-COAD, Inspiring Leaders Project and UNM-Taos HIVE.



As our assets and partnerships grow, so does our ability to increase our grant-making activities. With various initiatives, the Foundation supports charitable projects through both competitive grant application cycles and matching donors with causes that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents, and expertise to the table.

For information on granting initiatives or to learn more about any of our current activities, please give us a call.

 **taos**
community
foundation

TAOSCF.ORG
575-737-9300
115 La Posta Rd, Ste. A
Taos, NM 87571

THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.



TAOSCF.ORG | 575-737-9300

**115 La Posta Rd, Ste. A
Taos, New Mexico 87571**

TCF Board

Dr. Charlie Anderson
Adriana Blake
Dr. Catherine Collins
John Hamilton
Alix Henry
Catherine Horsey
George Jaramillo
Dave Lambert
Vernon Lujan
Ben Maddox
Dennis Manzanares
Louis Moya
David Norden
Abby Sanger
Alfredo Vigil

Board Emeritus

Edy Anderson†
Betty Backer
Barney Berkowitz
BT Coleman
Laurie Mitchell Dunn
Billy Knight
Wanda Lucero
Scott McAdams
Wes Patterson†
Maggie Evans Rael
Angel Reyes
Eleanor Romero
Bob Shaw
John Speirs
Andrea Szekeres
Fred Winter

Staff

Lisa O'Brien, Foundation Director
Traci Chavez McAdams, Director of Operations
Helen Forte, Director of Community Impact
Heather McPeck, Finance Associate
Susan Shivas, Advancement Associate
Lisa Tringali, Receptionist

Development Committee

Dave Lambert, Chair
George Jaramillo
Scott McAdams

Finance / Investment Committee

Dr. Charlie Anderson
George Jaramillo

Billy Knight
Dave Lambert
Ben Maddox
Dennis Manzanares

Nominations Committee

George Jaramillo
Alix Henry
Dennis Manzanares
Scott McAdams
Andrea Szekeres

Grants Committee

Jerry Pacheco
Laurie Mitchell Dunn
Kate Harris
Rachel Kolman
Donna Lefurgey
Scott McAdams
Janet Mockovciak
John Mockovciak
Eleanor Romero
Andrea Szekeres

Taos Foundation for Property Gifts, Inc.

Jade Anaya
Jake Caldwell
Herbert Foster
Charlotte Jeantete
Angel Reyes
Abby Sanger

Angel Fire Community Foundation Affiliate Fund

Stan Harrell
Mari Lindsey
Jim Trott
Linda Trujillo
Guy Wood

Beatrice & Virgil Gutierrez Memorial Scholarship Fund

Kathleen Gutierrez
James Gutierrez
Louis Gutierrez
Luis Linares
Caitlin Roake
Julia Linares-Roake
Timothy Roake

Betty Thom Foster Fund

Gus Foster
Josie Foster
Scott McAdams
Laurie Mitchell Dunn

Child Rite Fund

Rachel Kolman

Angela Pacheco
Ruth Waterhouse
Dr. Caryle Zorumski

Blake Memorial Scholarship Fund

Adriana Blake
Alexis Blake
Dawn Boulware
Heather Ginn
Kristin O'Flaherty

First Generation Scholarship Fund

Shanti Jones
Yale Jones
Stephanie Guerra-Smith
Nick Pataki
Camille Pataki

Friedman Family Scholarship Fund

Susie Fiore
Hank Friedman
Amber McCabe
Eleanor Romero
Mike Yeager

Garcia Hispanic Scholarship Fund

George Jaramillo
Sue McDowell
Jerry Pacheco
Eleanor Romero
Angela Romero
Sonya Silva-Baca

Leonard and Jane Lecht Legacy Scholarship Fund

Judy Anderson
Jean Smith
Bill Waugh

Taos Public Education Fund

Lucille Gallegos-Jaramillo
Jonna-Lynn Mandelbaum
Annette Rubin

Zia Diplomats Scholarship

Stacy Blish
Blake Peterson
Dori Winter
Peter Winter

Edgar Meyer Scholarship Fund

Catherine Horsey
Jeremy Landau
Catherine Meyer
Erik Meyer

Colleen Shaughnessy

TCF Volunteers

Debbie Allen
Vicky Ashby
Betty Backer
Jackie Blish
Art Clark
Dylan Forte
Maya Forte
Ken Gallard
Peggy Hamilton
Nakesha Haelin
Robert Ivy †
George Jaramillo
Lucille Gallegos Jaramillo
Ana Klenicki
Liam McAdams
Roman McAdams

Scott McAdams
Mary Mortimer
Jeff Mugleston
Khalifa Ndiaye
Patrick O'Brien
Geneva Pryor

Leigh Quirk
Forest Rach
Greg Rach
Caryn Reardon
Eleanor Romero
Wendy Staggs

Charlene Tamayo
Sally Terry
Karlis Viceps
Brittney Walker
Ruth Waterhouse
Marcia Winter

Women Give Advisors

Janet Adams
Betty Backer
Ursula Berkowitz
Cathy Black
Dr. Lilly Blecher
Jackie Blish
Stacey Blish
Anita Bringas
Lisa Cancro
Sonya Davis
Genevieve deVellis
Barbara DeVane
Laurie Mitchell Dunn
Kathy Fortner

Karina Gersten
Sharon Gilster
Jasmin Hastings
Alix Henry
Kathy Herman
Lyn Herod
Lucy Herman
Laurie Hicks
Dr. Joanna Hooper
Catherine Horsey
Rachel Kolman
Marguerite Lambert
Deb Larson
Donna Mellinger
Jocelyn Miceli
Dena Miller
Marah Moore
Mary Mortimer
Rasa O'Donnell
Bebe Olufsen

Cynthia Oxboel
Lisa Oxboel
Ashley Padilla
Amy Phillips
Shannon Poynter
Katie Raver
Carol Rinehart
Cheryl Romero
Rachel Singer

Amy Stroh
Andrea Szekeres
Nita van der Werff
Rebecca VonderAu
Marcia Winter

Agency Endowment Partners

Amigos Bravos
B'Nai Shalom Havurah ***
Bridges Project for Education***
Cathleen Tomlinson Fund (Southwest International Dyslexia Association)
Community Against Violence
Dr. Larry Shreiber Mountain Home Health and Hospice
DreamTree Project
EnSuenos Y Los Angelitos Development Center
Equine Spirit Sanctuary
Field Institute of Taos
Friends of Anansi Charter School
Friends of Taos Public Library***
Golden Willow Retreat Center

Habitat for Humanity of Taos
HEART of Taos
Holy Cross Hospital
Kit Carson House
Lama Foundation
Metta Theatre
Music From Angel Fire
Not Forgotten Outreach
Rocky Mountain Youth Corps
Shuter Library of Angel Fire ***
Sierra Club - Rio Grande NM Chapter ***
Stray Hearts Animal Shelter
Taos Archeological Society ***
Taos Art Museum
Taos Center for the Arts
Taos County Historical Society
Taos Elders & Neighbors Together (TENT)
Taos Feeds Taos ***
Taos Historic Museum Martinez Hacienda
Taos Land Trust
Taos Milagro Rotary Club
Taos School of Music
Taos Sports Associates
Taos Whole Community Health
The Paseo Project
Think New Mexico
UNM - Taos Branch
UNM - Taos Education and Career Center
Youth Heartline

*** New fund for this reporting year

Field of Interest Funds

Animal Welfare Fund
Child Rite Fund
Earl Stroh for the Arts Fund
Emergency Medicines Fund
Give a Kid a Lift Fund
La Plaza Legacy Fund
LGBTQ+ Equity Fund
Music for Children Fund
Sustainable Environment Fund
Community Education Fund
Taos Public Education Fund
The Fund for Taos
Unmet Healthcare Needs Fund
Women Give Fund