



2021

ANNUAL REPORT



taos  
community  
foundation

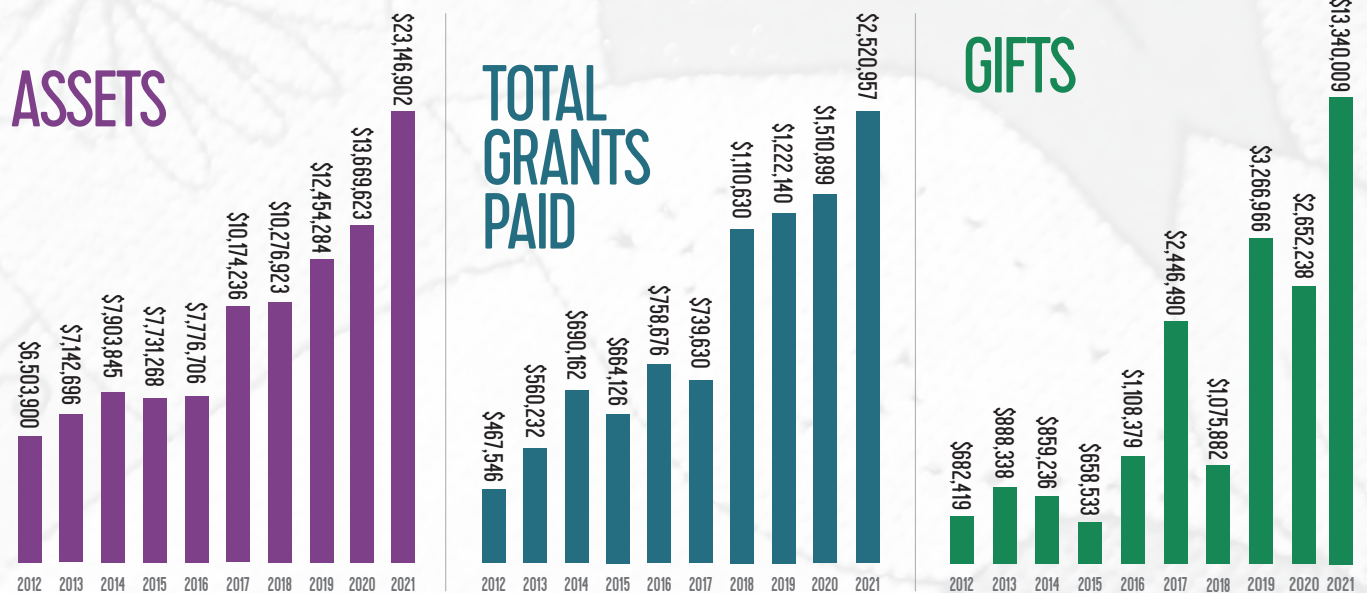
TOGETHER

WE CREATE LASTING POSITIVE CHANGE



# FINANCIAL HIGHLIGHTS

**Our work depends on strong financial management** and solid internal operations. Taos Community Foundation continues to demonstrate a strong financial platform. Assets have grown over 70% in the last year alone. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation's website: [taoscf.org](https://taoscf.org).



CASH



STOCKS  
BONDS  
MUTUAL  
FUNDS



CLOSELY  
HELD  
STOCK



REAL  
ESTATE



401K & IRA  
ACCOUNTS



LIFE  
INSURANCE  
POLICIES



BEQUESTS

## BALANCE BY FUND TYPE

NON PROFIT AGENCY FUNDS	\$4,563,438
DESIGNATED FUNDS	\$1,469,567
DONOR ADVISED FUNDS	\$5,015,737
FIELD OF INTEREST FUNDS	\$2,500,635
TCF DIRECTED FUNDS	\$8,534,360
OTHER ASSETS	\$1,063,165

**Taos Community Foundation is set up to make charitable giving easy, flexible and effective.** Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a "gift for the future".

Our primary charitable vehicles for meeting the needs of community are:

**Donor Advised Funds | Agency/Designated Funds | Field of Interest Funds**

To learn more about planning your gift, please visit [taoscf.org](https://taoscf.org).

All data points relate to fiscal year reporting July 1, 2020–June 30, 2021.



# COMMUNITY IMPACT

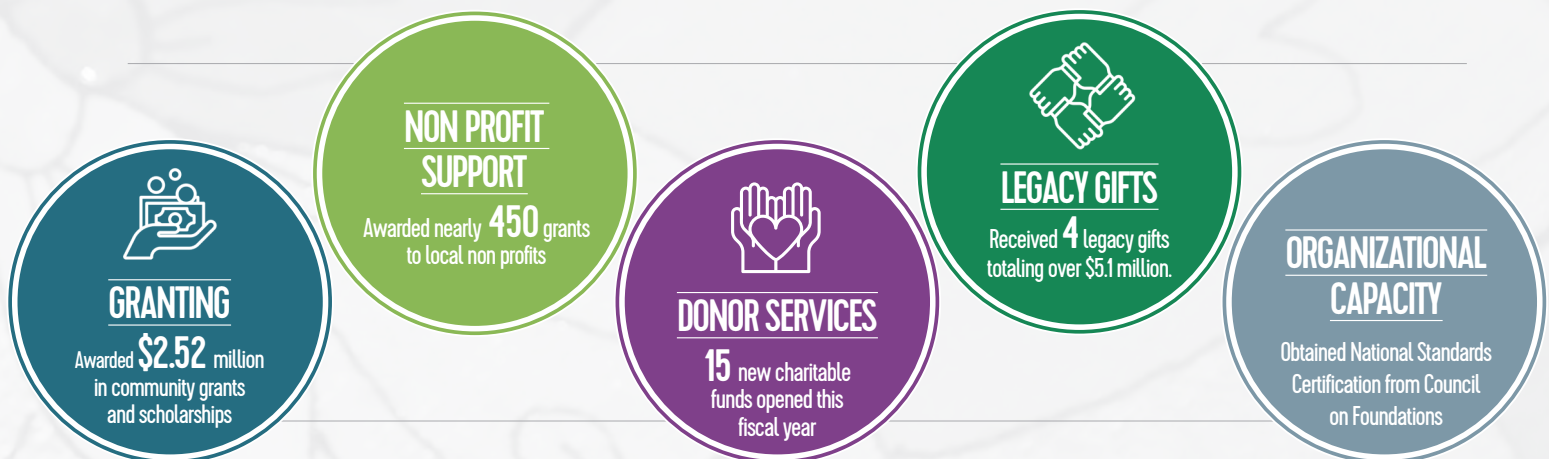
**We continue to position ourselves** to define our work with the goal of creating community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals, businesses and organizations, so that together we create lasting positive change.

Our 2020-21 Community Leadership work began with a commitment to explore partnership in a wider circle. The unparalleled crisis of COVID-19 brought the need for collective power and partnered resources to a whole new level. A few of the leadership partnerships this year have included:

**THE FUND FOR TAOS** – The opening of our Emergency Action Fund in 2020, offered the charitable vehicle for donors to contribute directly to COVID relief/recovery efforts. Implementing a rapid-response application review process and volunteer advisors, the Foundation awarded nearly \$600,000 in just 7 months to nonprofits in our area. The total granted for COVID relief efforts is well over \$900,000.

**FEMA / EMERGENCY RESOURCES** – In continued partnership with the Enchanted Circle-Communities Active in Disaster (EC-COAD) group, over \$3 million has been received in community for a wide variety of emergency support needs in our region. The Foundation has been the charitable partner in the endeavor providing tax contribution documentation when appropriate.

**LARGER PHILANTHROPIC FOOTPRINT IN THE REGION** – Efforts this year brought strong partnerships with several private foundations, resulting in both matching grant opportunities as well as platforms for discussions on emerging community initiatives. Topics of Housing, Homelessness and Broadband are just a few of the dedicated leadership conversations the Foundation embarked on. These conversations represent dedicated involvement on both a regional and statewide collaborative level.



**As our assets and partnerships grow**, so does our ability to increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table.

For information on granting initiatives or to learn more about any of our current activities, please give us a call.

575-737-9300 ■ TAOSCF.ORG ■ 115 LA POSTA RD, TAOS

 **taos**  
community  
foundation

# THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.



575-737-9300 ■ TAOSCF.ORG  
115 LA POSTA RD, TAOS

## TCF BOARD

Dr. Charlie Anderson  
Adriana Blake  
Dr. Catherine Collins  
John Hamilton  
Alix Henry  
George Jaramillo  
Dave Lambert  
Vernon Lujan  
Ben Maddox  
Dennis Manzanares  
David Norden

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Eleanor Romero  
Bob Shaw  
John Speirs  
Andrea Szekeres  
Fred Winter

## STAFF

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Traci Chavez McAdams,  
*Director of Operations*  
Thomas Buckley,  
*Finance Director; retired 12/20*  
Helen Forte,  
*Director of Community Impact*  
Heather McPeck,  
*Finance Associate*  
Susan Shivas,  
*Advancement Associate*  
Lisa Tringali, *Receptionist*

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Andrea Szekeres

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Alix Henry  
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Sonja Struck  
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Andrea Szekeres  
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Aurora Valdez

## TAOS FOUNDATION FOR PROPERTY GIFTS, INC.

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*Secretary/Treasurer*  
Charlotte Jeantete  
Angel Reyes, *Vice Chair*  
Abby Sanger, *Chair*

## ANGEL FIRE COMMUNITY FOUNDATION AFFILIATE FUND

Stan Harrell  
Mari Lindsey  
Jim Trott  
Linda Trujillo  
Guy Wood

## BEATRICE & VIRGIL GUTIERREZ MEMORIAL SCHOLARSHIP FUND

Kathleen Gutierrez  
James Gutierrez  
Luis Linares  
Caitlin Roake  
Julia Linares-Roake  
Timothy Roake

## BETTY THOM FOSTER FUND

Gus Foster  
Josie Foster  
Laurie Mitchell Dunn  
Scott McAdams  
Kristin O'Flaherty

## CHILD RITE FUND

Rachel Kolman  
Angela Pacheco  
Ruth Waterhouse  
Dr. Caryle Zorunski

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Alexsis Blake  
Dawn Boulware  
Heather Ginn  
Kristin O'Flaherty

## FIRST GENERATION SCHOLARSHIP FUND

Shanti Jones  
Yale Jones  
Stephanie Guerra-Smith  
Nick Pataki  
Camille Pataki  
Louis Jeantete

## FRIEDMAN FAMILY SCHOLARSHIP FUND

Susie Fiore  
Hank Friedman  
Amber McCabe  
Eleanor Romero  
Mike Yeager  
Casey Tonrey- *Ex Officio*

## GARCIA HISPANIC SCHOLARSHIP FUND

Sonya Silva-Baca  
George Jaramillo  
Sue McDowell  
Eleanor Romero  
Angela Romero

## LEONARD AND JANE LECHT LEGACY SCHOLARSHIP FUND

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Jean Smith  
Bill Waugh

## TAOS PUBLIC EDUCATION FUND

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Lucille Gallegos-Jaramillo  
Jonna-Lynn Mandelbaum  
Annette Rubin  
Valerie Wells

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Blake Peterson  
Dori Winter  
Peter Winter

## TCF VOLUNTEERS

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Robert Ivy  
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Lucille Gallegos Jaramillo  
Ana Klenicki  
Roman McAdams  
Scott McAdams  
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Jeff Mugleston  
Khalifa Ndiaye

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Leigh Quirk  
Forest Rach  
Greg Rach  
Caryn Reardon  
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Wendy Stagg  
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Sally Terry  
Karlis Viceps  
Brittney Walker  
Ruth Waterhouse  
Marcia Winter

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Ursula Berkowitz  
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Romy Colonius  
Sonya Davis  
Genevieve deVellis  
Babara DeVane  
Laurie Mitchell Dunn  
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Kathy Fortner  
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Karina Gersten  
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Jen Scott  
Rachel Singer  
Anne Stillman  
Andrea Szekeres  
Nita van der Werff  
Rebecca VonderAu  
Marcia Winter  
Martha Woulfe

## AGENCY ENDOWMENT PARTNERS

Amigos Bravos  
Bridges Project  
for Education\*\*\*  
Cathleen Tomlinson Fund  
(Southwest International  
Dyslexia Association)  
Community Against  
Violence  
Dr. Larry Shreiber Mountain  
Home Health and Hospice  
DreamTree Project  
EnSuenos Y Los Angelitos  
Development Center  
Field Institute of Taos  
Friends of Anansi Charter  
School  
Friends of Taos Public  
Library\*\*\*  
Golden Willow Retreat  
Center  
HEART of Taos  
Holy Cross Hospital  
Kit Carson Museum  
Lama Foundation  
Metta Theatre  
Music From Angel Fire  
Not Forgotten Outreach  
Paseo Project  
Rocky Mountain Youth  
Corps  
Stray Hearts Animal Shelter  
Taos Archeological  
Society\*\*\*  
Taos Art Museum  
Taos Center for the Arts  
Taos Elders & Neighbors  
Together (TENT)  
Taos Historic Museum  
Martinez Hacienda  
Taos Land Trust  
Taos Milagro Rotary Club  
Taos School of Music  
Taos Sports Associates  
Think New Mexico  
UNM - Taos Branch  
UNM - Taos Education and  
Career Center  
Youth Heartline  
\*\*\* New Fund for this  
reporting year

## FIELD OF INTEREST FUNDS

Animal Welfare Fund  
Child Rite Fund  
Creativity and Culture Fund  
Earl Stroh for the Arts Fund  
Emergency Medicines Fund  
Garcia Hispanic Scholarship  
Fund  
Give a Kid a Lift Fund  
Healthy Communities Fund  
Kids in Need Fund  
La Plaza Legacy Fund  
LGBT Equity Fund  
Music for Children Fund  
Sustainable Environment  
Fund  
Taos Public Education Fund  
Unmet Healthcare Needs  
Fund  
Women and Girls Fund