THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.

Andrea Szekeres
NOMINATIONS COMMITTEE

David Norden
Ben Maddox
Dave Lambert
Billy Knight
Dr. Charlie Anderson
Dennis Manzanares, Chair

Thank you to those who partner with us.

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FINANCIAL HIGHLIGHTS

Our work depends on strong financial management and solid internal operations. Taos Community Foundation continues to demonstrate a strong financial platform. Assets have grown over 70% in the last year alone. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation’s website: taoscf.org.

BALANCE BY FUND TYPE

<table>
<thead>
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<tbody>
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<td>CASH</td>
<td>$129,000</td>
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<td>STOCKS</td>
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<tr>
<td>ASSETS</td>
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<td>$13,321,000</td>
<td>$13,311,500</td>
<td>$13,302,000</td>
<td>$13,292,500</td>
<td>$13,283,000</td>
<td>$13,273,500</td>
<td>$13,264,000</td>
<td>$13,254,500</td>
</tr>
</tbody>
</table>

Taos Community Foundation is set up to make charitable giving easy, flexible and effective. Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes, they can also be structured for an immediate community need, or as a ‘gift for the future’.

As our assets and partnerships grow, so does our ability to increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table.

COMMUNITY IMPACT

We continue to position ourselves to define our work with the goal of creating community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals, businesses and organizations; so that together we create lasting positive change.

Our 2020-21 Community Leadership work began with a commitment to explore partnership in a wider circle. The unparalleled crisis of COVID-19 brought the need for collective power and partnered resources to a whole new level. A few of the leadership partnerships this year have included:

- **THE FUND FOR TAOS** – The opening of our Emergency Action Fund in 2020, offered the charitable vehicle for donors to contribute directly to COVID relief/recovery efforts. Implementing a rapid-response application review process and volunteer advisors, the Foundation awarded nearly $600,000 in just 7 months to nonprofits in our area. The total granted for COVID relief efforts is well over $1,000,000.

- **FEMA / EMERGENCY RESOURCES** – In continued partnership with the Enchanted Circle Communities Active in Disaster (EC-COAD) group, over $3 million has been received in community for a wide variety of emergency support needs in our region. The Foundation has been the charitable partner in the endeavor providing tax contribution documentation when appropriate.

- **LARGER PHILANTHROPIC FOOTPRINT IN THE REGION** – Efforts this year brought strong partnerships with several private foundations, resulting in both matching grant opportunities as well as platforms for discussions on emerging community initiatives. Topics of Housing Homelessness and Broadband are just a few of the dedicated leadership conversations the Foundation embarked on. These conversations represent dedicated involvement on both a regional and statewide collaborative level.

For more information on giving initiatives or to learn more about any of our current activities, please give us a call.

575-737-9300  TAOCSFORG  115 LA POSTA RD, TAOS
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Our primary charitable vehicles for meeting the needs of community are:
- Donor Advised Funds
- Agency Designated Funds
- Field of Interest Funds

To learn more about planning your gift, please visit taoscf.org.

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- Topics of Housing Homelessness and Broadband are just a few of the dedicated leadership conversations.
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ACGENCY ENDOWMENT
Grizzlies Bridge Project
Joe Education
Kanuth Endowment Fund
Kathleen Kummen Fund
University of New Mexico Endowment Fund
Laurel V. Lehman Scholarship Fund
Mary O'Flaherty Fund
Women & Girls Foundation

FIELD OF INTEREST FUNDS
Armed Services Fund
Bailor Foundation
Children's Development and Laurel Fund
Earth Goodness Fund
EarthGoodness Fund
Earl Stroh for the Arts Fund
Emergency Medicines Fund
Earl Stroh for the Arts Fund
Empowerment Fund
Foundation for Social Justice Fund
Foundation of Taos
Girl Scouts of America
Golden Willow Retreat Fund

GRANTS COMMITTEE
Lauren Mitchell-Brown
Kara Hare
Rachel Ashmore
Cheryl Okoloff
Scott McMullen
Vivian Walsworth
Ellie Rivas
Diana Wazzan

DEVELOPMENT COMITTEE
Scott McAdams
George Jaramillo
Dennis Manzanares
David Lambert

STAFF
Lisa Clifton

TAOS VOLUNTEERS
Peter Winter
Dori Winter
Stacy Blish

SCHOLARSHIP FUND
Ruth Waterhouse
Angela Pacheco
Rachel Kolman
Kathleen Gutierrez

SCHOLARSHIP FUND
GUTIERREZ MEMORIAL
BEATRICE & VIRGIL
Linda Trujillo
Jim Trott
Mari Lindsey
Stan Harrell
FOUNDATION AFFILIATE FUND
ANGEL FIRE COMMUNITY
Abby Sanger, Chair
Angel Reyes, Vice Chair
Charlotte Jeantete
Herbert Foster,
Jake Caldwell
FOR PROPERTY GIFTS, INC.
Aurora Valdez
Andrea Szekeres
Sonja Struck
Roxanne Rane
Adriana Blake
Sanjay Poovadan
Andy Jones
Alix Henry
Megan Heiser
CJ Grace
Laurie Mitchell Dunn
Dr. Catherine Collins
Agnes Chavez
Jake Caldwell
Adriana Blake
ACTION FUND COMMITTEE
EMERGENCY MEDICINES
Eleanor Romero
John Mockovciak
Janet Mockovciak
Donna Lefurgey
Rachel Kolman

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Scott McMullen
Vivian Walsworth
Ellie Rivas
Diana Wazzan

FIELD OF INTEREST FUNDS
*** New Fund for this reporting year
UNM - Taos Branch
Think New Mexico
Taos School of Music
Taos Land Trust
Taos Historic Museum
Taos Elders & Neighbors
Taos Center for the Arts
Taos Elders & Neighbors
Taos Center for the Arts
Taos Elders & Neighbors
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SUMMARY ACTIVITY COMMITTEE
Adriana Blake
Dr. Lilly Daukas
Dave Beavers
John Cavanagh
Agnes Chavez
Adriana Blake
Lauren Mitchell-Brown
Kara Hare
Rachel Ashmore
Cheryl Okoloff
Scott McMullen
Vivian Walsworth
Ellie Rivas
Diana Wazzan

BOND COMMITTEE
Toni Melendez
Betty Bookler
Ronnie Berkemeyer
BT Coleman
Laura McMichael
Billy Wright
Wende Lerner
Scott McMullen
Mike Rammer
Maggie Frank Rei
Angie Rayes
Elaine Naranjo
Bet Sheen
John Sparks
Andrea Salmans
Fred Winters

FINANCE COMMITTEE
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George Jaramillo
David Lambert, Chair

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2021 ANNUAL REPORT
TOGETHER
WE CREATE LASTING POSITIVE CHANGE
575-737-9300 • TADSCF@GMAIL.COM
115 LA POSTA RD, TAOS