



2020

ANNUAL REPORT

TOGETHER — WE CREATE LASTING POSITIVE CHANGE



taos  
community  
foundation



# COMMUNITY IMPACT

**We continue to position ourselves** to define our work with the goal of creating community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals, businesses and organizations, so that together we create lasting positive change.

**Our 2019/20 Community Leadership work** began with a commitment to explore partnership in a wider circle. The unparalleled crisis of COVID-19 brought the need for collective power and partnered resources to a whole new level. A few of the new leadership partnerships this year have included:

## NEW MEXICO COUNTS 2020

By joining efforts to ensure every New Mexico resident was counted in the census, we participated in a 2-year effort to assist in organizing for a state-wide marketing and informational campaign. The joint effort recognized there were millions of dollars on the line for critical federal programs for children, youth, schools, housing and economic development support for our region.

**THE FUND FOR TAOS** — The opening of our Emergency Action Fund in March, offered the charitable vehicle for donors to contribute so

that immediate grants to the community could be mobilized in response to COVID-19. This is an ongoing effort as we continue to explore recovery needs on the pathway to resiliency.

## ALL TOGETHER NEW MEXICO FUND

In partnership with our colleagues of the New Mexico Coalition of Community Foundations, we stepped up to share our knowledge of community in the northern region of the state. As a Coalition, we've assisted with getting over \$3 million of charitable funds out to nonprofits serving our most vulnerable families, and also financial assistance to minority and women-owned businesses that were impacted by COVID.

## EC-COAD (Enchanted Circle – Communities Organizations Active in Disaster)

The Foundation was a founding partner in the establishment of this collaborative group of numerous private sector and nongovernmental agencies, businesses, educational institutions, faith-based groups and media outlets. The partnership values are cooperation, coordination, communication and collaboration. The intent is that we collectively work to address the unmet needs of our community, while bringing our best skills and talent to the table.



**As our assets and partnerships grow**, so does our ability to increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table.

For information on granting initiatives or to learn more about any of our current activities, please give us a call.

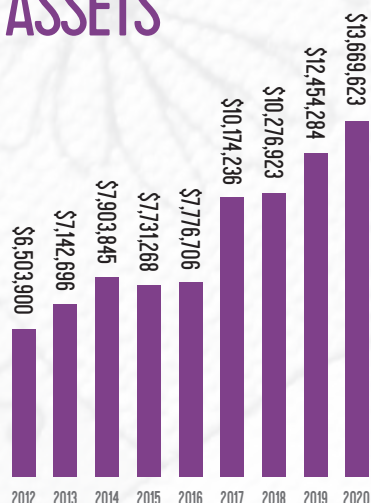
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 **taos  
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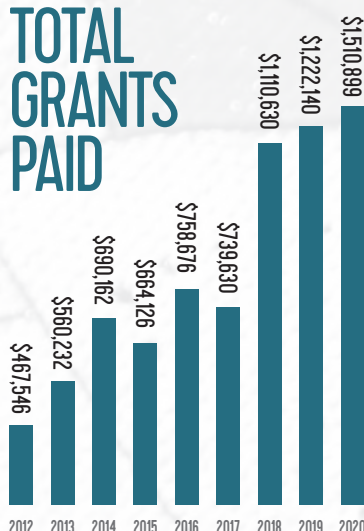
# FINANCIAL HIGHLIGHTS

**Our work depends on strong financial management** and solid internal operations. Taos Community Foundation continues to demonstrate a strong financial platform. Assets have grown 34% in the last three years; 75% in the last four. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained at [taoscf.org](http://taoscf.org).

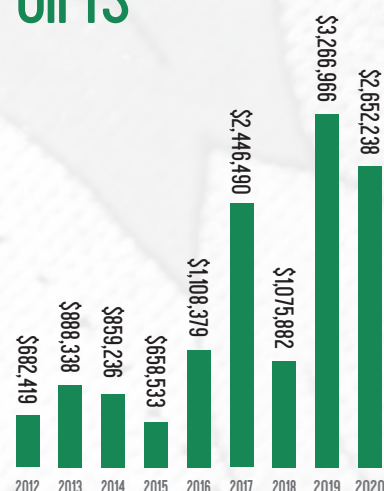
## ASSETS



## TOTAL GRANTS PAID



## GIFTS



CASH



STOCKS  
BONDS  
MUTUAL  
FUNDS



CLOSELY  
HELD  
STOCK



REAL  
ESTATE



401K & IRA  
ACCOUNTS



LIFE  
INSURANCE  
POLICIES



BEQUESTS

## BALANCE BY FUND TYPE

NON PROFIT AGENCY FUNDS	\$ 3,550,749
DESIGNATED FUNDS	\$ 727,121
DONOR ADVISED FUNDS	\$ 3,072,316
FIELD OF INTEREST FUNDS	\$ 2,039,034
TCF DIRECTED FUNDS	\$ 3,100,435
OTHER ASSETS	\$ 1,179,968

**Taos Community Foundation is set up to make charitable giving easy, flexible and effective.** Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a "gift for the future".

Our primary charitable vehicles for meeting the needs of community are:

**Donor Advised Funds | Agency/Designated Funds | Field of Interest Funds**



# THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.



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115 LA POSTA RD, TAOS

## TCF BOARD

Adriana Blake  
Dr. Catherine Collins  
John Hamilton  
George Jaramillo  
Dave Lambert  
Vernon Lujan  
Ben Maddox  
Dennis Manzanares  
David Norden  
Andrea Szekeres

## BOARD EMERITUS

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Barney Berkowitz  
BT Coleman  
Laurie Mitchell Dunn  
Billy Knight  
Wanda Lucero  
Scott McAdams  
Wes Patterson †  
Maggie Evans Rael  
Angel Reyes  
Eleanor Romero  
Bob Shaw  
John Speirs  
Fred Winter

## STAFF

Lisa O'Brien,  
*Foundation Director*  
  
Traci Chavez McAdams,  
*Director of  
Philanthropic Services*  
  
Thomas Buckley,  
*Chief Finance Officer*  
  
Helen Forte,  
*Director of  
Community Outreach*  
  
Jennie Begley,  
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Lisa Tringali,  
*Program Associate*

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Dennis Manzanares  
Scott McAdams  
Andrea Szekeres

## TAOS FOUNDATION FOR PROPERTY GIFTS, INC.

Abby Sanger, *Chair*  
Angel Reyes, *Vice Chair*  
Matthew Foster, *Secretary/Treasurer*  
Jake Caldwell

## BEATRICE & VIRGIL GUTIERREZ MEMORIAL SCHOLARSHIP FUND

Kathleen Gutierrez  
James Gutierrez  
Luis Linares  
Julia Linares-Roake  
Timothy Roake

## BETTY THOM FOSTER FUND

Gus Foster  
Josie Foster  
Laurie Mitchell Dunn  
Scott McAdams  
Kristin O'Flaherty

## CHILD RITE FUND

Rachel Kolman  
Angela Pacheco  
Ruth Waterhouse  
Dr. Caryle Zorumski

## BLAKE MEMORIAL SCHOLARSHIP FUND

Adriana Blake  
Alexsis Blake  
Dawn Boulware  
Heather Ginn  
Kristin O'Flaherty

## FIRST GENERATION SCHOLARSHIP FUND

Shanti Jones  
Yale Jones  
Stephanie Guerra-Smith  
Nick Pataki  
Camille Pataki  
Louis Jeantete

## FRIEDMAN FAMILY SCHOLARSHIP FUND

Susie Fiore  
Hank Friedman  
Amber McCabe  
Eleanor Romero  
Mike Yeager  
Casey Tonrey — *Ex Officio*

## GARCIA HISPANIC SCHOLARSHIP FUND

Sonya Silva-Baca  
George Jaramillo  
Sue McDowell  
Eleanor Romero  
Angela Romero

## LEONARD AND JANE LECHT LEGACY SCHOLARSHIP FUND

Judy Anderson  
Jean Smith  
Bill Waugh

## TAOS PUBLIC EDUCATION FUND

Karen Bergren  
Lucille Gallegos-Jaramillo  
Jonna-Lynn Mandelbaum  
Annette Rubin  
Valerie Wells

## TCF VOLUNTEERS

Betty Backer  
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Leigh Quirk  
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Sarah Sanford  
Wendy Stagg  
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Sally Terry  
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Happy Price  
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Cheryl Romero  
Jamie Schulze  
Jen Scott  
Rachel Singer  
Anne Stillman  
Andrea Szekeres  
Nita van der Werff  
Rebecca VonderAu  
Marcia Winter  
Martha Woulfe

## AGENCY ENDOWMENT PARTNERS

Amigos Bravos  
Cathleen Tomlinson Fund  
(Southwest International Dyslexia Association)  
Community Against Violence  
Dr. Larry Shreiber Mountain Home Health and Hospice  
DreamTree Project  
Field Institute of Taos \*\*

Friends of Anansi Charter School  
Golden Willow Retreat Center  
HEART of Taos  
Holy Cross Hospital  
Kit Carson Museum  
Lama Foundation  
Metta Theatre  
Music From Angel Fire  
Not Forgotten Outreach  
Paseo Project \*\*  
Rocky Mountain Youth Corps  
Southern Methodist University - Taos Branch  
Stray Hearts Animal Shelter  
Taos Art Museum \*\*  
Taos Center for the Arts \*\*  
Taos Elders & Neighbors Together (TENT)  
Taos Historic Museum  
Martinez Hacienda  
Taos Land Trust  
Taos Milagro Rotary Club  
Taos School of Music  
Taos Sports Associates  
Think New Mexico  
UNM - Taos Branch  
UNM - Taos Education and Career Center  
Youth Heartline

\*\* indicates a new funds opened this year

## FIELD OF INTEREST FUNDS

Adaptive Sports Fund  
Animal Welfare Fund  
Child Rite Fund  
Creativity and Culture  
Earl Stroh for the Arts Fund  
Emergency Medicines Fund  
Garcia Hispanic Scholarship Fund  
Give a Kid a Lift Fund  
Healthy Communities Fund  
Kids in Need Fund  
La Plaza Legacy Fund  
LGBT Equity Fund  
Music for Children Fund  
Native American Fund  
NM Higher Education Fund  
Sustainable Environment Fund  
Taos Public Education Fund  
Unmet Healthcare Needs Fund  
Women and Girls Fund