FINANCIAL HIGHLIGHTS

Our work depends on strong financial management and solid internal operations. Taos Community Foundation continues to demonstrate a strong financial platform. Assets have grown 34% in the last three years, 75% in the last four. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained at taoscf.org.

As our assets and partnerships grow, so does our ability to increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table.

Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a “gift for the future.”

Taos Community Foundation is set up to make charitable giving easy, flexible and effective. Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a ‘gift for the future’.

Our primary charitable vehicles for meeting the needs of community are:
- Donor Advised Funds
- Field of Interest Funds

To learn more about planning your gift, please visit taoscf.org.

COMMUNITY IMPACT

We continue to position ourselves to define our work with the goal of creating community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals, businesses, and organizations, so that together we create lasting positive change.

Our 2019/20 Community Leadership work began with a commitment to explore partnership in a wider circle. The unparalleled crisis of COVID-19 brought the need for collective power and partnered resources to a whole new level. A few of the new leadership partnerships this year have included:

NEW MEXICO COUNTS 2020
By joining efforts to ensure every New Mexico resident was counted in the census, we participated in a 2-year effort to assist organizations in running state-wide marketing and informational campaigns. The joint effort recognized there were millions of dollars on the line for critical federal programs for children, youth, schools, housing and economic development support for our region.

THE FUND FOR TAOS — The opening of our Emergency Action Fund in March, offered the charitable vehicle for donors to contribute so that immediate grants to the community could be mobilized in response to COVID-19. This is an ongoing effort as we continue to explore recovery needs on the pathway to resiliency.

ALL TOGETHER NEW MEXICO FUND
In partnership with our colleagues of the New Mexico Coalition of Community Foundations, we stepped up to share our knowledge of community in the northern region of the state. As a Coalition, we’ve assisted with getting over $3 million of charitable funds out to nonprofits serving our most vulnerable families, and also financial assistance to minority and women-owned businesses that were impacted by COVID.

EC-COAD (Enchanted Circle – Communities Organizations Active in Disaster)
The Foundation was a founding partner in the establishment of this collaborative group of numerous private sector and nongovernmental agencies, businesses, educational institutions, faith-based groups and media outlets. The partnership values are cooperation, coordination, communication and collaboration. The intent is that we collectively work to address the unmet needs of our community while bringing our best skills and talent to the table.

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For information on granting initiatives or to learn more about any of our current activities, please give us a call.

575-737-9300  TAOSCF@G  115 LA POSTA RD, TAOS
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Our primary charitable vehicles for meeting the needs of community are:
- Donor Advised Funds
- Agency/Designated Funds
- Field of Interest Funds
- Charitable Bequests
- Life Insurance Policies
- Community Impact Grants
- TCF Directed Funds
- Field of Interest Funds
- Donor Advised Funds
- Designated Funds
- Non Profit AGENCY FUNDS
- CASH

ASSETS

CASH
STOCKS
BONDS/MUTUAL FUNDS
CLOSELY HELD STOCK
REAL ESTATE
401K & IRA ACCOUNTS
LIFE INSURANCE POLICIES
BEQUESTS

INCOME

$1,550,790
$727,121
$3,922,316
$2,050,034
$3,100,435
$1,379,098

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Taos Community Foundation is a leader in building trusting relationships with individuals, businesses and organizations, so that together we create lasting positive change.
THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.

Friends of Bernie

Chair: David Martinez

Members:

- Bob Shaw
- Angel Reyes
- Maggie Evans Rael
- Maggie Evans Rael

Marianne D. Martinez — chillers and Career Center

Dr. Lilly Blecher

TOGETHER — WE CREATE LASTING POSITIVE CHANGE

2020 ANNUAL REPORT

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ON THE COVER: ‘Boast’ by Barbara Meier

Sager • Photograph by Melissa Lraf

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Dr. Catherine Cafasso

John Hanley

George Isanelli

Dave Lambert

Veronica Loper

Ben Maddox

Dennis Mackevich

David Morris

Germano Sanchez

BRAD ENNIS

Ed and McKenzie

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Barney Berkowitz

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Laurel Smith-Blum

Billy Wright

Wanda Lucero

Sue McAdams

Maggie Evans Rael

Elaine Romero

Barb Strawn

John Spieser

Fred Winter

Matthew Foster

Bill Waugh

Jean Smith

Judy Anderson

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Kate Reiner

Rachael Thompson

Drew Lehman

Scott McGovran

Jane McCrindle

John McLaughlin

Eliaher Romero

Dave MacKenzie

HUMANITIES COMMITTEE

George Isanelli

Dennis Mackevich

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The Taos Pueblo Foundation

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Jana Lyman Marsden

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Art Clark

Dylan Fetherolf

Kasi Hetzel

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George Jaramillo

Sarah Mahoney

Henry Peck

Carol Fierstein

Charley Renato

Jaye Schenck

Jackie Blish

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Fred Winter

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Kate Reiner

Rachael Thompson

Drew Lehman

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