TOGETHER WE CREATE LASTING POSITIVE CHANGE.







FINANCIAL HIGHLIGHTS

Our work depends on strong financial management and solid internal operations. Taos Community Foundation continues to demonstrate a strong financial platform. In the last three years, our total assets have increased by 60%. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation's website.



BALANCE BY FUND TYPE

Non Profit Agency Funds	\$3,163,913
Designated Funds	\$717,385
Donor Advised Funds	\$2,981,128
Field of Interest Funds	\$1,518,976
TCF Directed Funds	\$3,270,909
Other Assets	\$801,973

Taos Community Foundation is set up to make charitable giving easy, flexible

and effective. Our goal is to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a "gift for the future".

 Our primary charitable vehicles for meeting the needs of community are:

 DONOR ADVISED FUNDS
 |
 AGENCY/DESIGNATED FUNDS
 |
 FIELD OF INTEREST FUNDS

To learn more about planning your gift, please visit taoscf.org.

All data points relate to fiscal year reporting July 1, 2018 - June 30, 2019.

COMMUNITY IMPACT

taos

community

foundation

We continue to position ourselves to define our work with the goal of creating community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals, businesses and organizations, so that together we create lasting positive change. In addition to our own growth, we've strengthened our strategic direction by connecting Donor Services, Non Profit Capacity Building and Legacy Gift conversations.



ORGANIZATIONAL Capacity

Successful Capital Campaign allowed us to purchase our current office space

TAOSCF.ORG

575-737-9300

THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.

TCF BOARD

Adriana Blake Dr. Catherine Collins John Hamilton George Jaramillo Dave Lambert Vernon Lujan Ben Maddox Dennis Manzanares David Norden Andrea Szekeres

BOARD EMERITUS

Edy Anderson + Betty Backer Barney Berkowitz BT Coleman Laurie Mitchell Dunn Billy Knight Wanda Lucero Scott McAdams Wes Patterson Maggie Evans Rael Angel Reyes Eleanor Romero Bob Shaw John Speirs Fred Winter

STAFF

Lisa O'Brien, Foundation Director Traci Chavez McAdams, Director of Philanthropic Services Thomas Buckley, Chief Finance Officer Helen Forte, Director of Community Outreach Lisa Tringali, Program Associate

DEVELOPMENT COMMITTEE

Dave Lambert, Chair George Jaramillo Tommy Lyles Scott McAdams

FINANCE / INVESTMENT COMMITTEE

Ben Maddox, Chair George Jaramillo Billy Knight Dave Lambert David Norden Doug Swinehart

GRANTS COMMITTEE

Laurie Mitchell Dunn Kelan Emery Kate Harris Rachel Kolman Karen Lee Donna Lefurgey Scott McAdams Janet Mockovciak John Mockovciak Kenneth Murrell Jerry Pacheco Eleanor Romero Andrea Szekeres Daue Wasserman

NOMINATIONS COMMITTEE

George Jaramillo Dennis Manzanares Scott McAdams Andrea Szekeres

TAOS FOUNDATION FOR PROPERTY

GIFTS, INC. Abby Sanger, Chair Angel Reyes, Vice Chair

Jake Caldwell

Matthew Foster, Secretary/Treasurer

BEATRICE & VIRGIL GUTIERREZ Memorial Scholarship

Kathleen Gutierrez James Gutierrez Louis Gutierrez Dave Lambert Caitlin Roake Julia Linares-Roake Timothy Roake

BETTY THOM FOSTER FUND

Gus Foster Josie Foster Laurie Mitchell Dunn Kristin O'Flaherty

CHILD RITE FUND Rachel Kolman

Angela Pacheco Dawn Staton Ruth Waterhouse Dr. Caryle Zorumski

ERNIE BLAKE MEMORIAL SCHOLARSHIP

Adriana Blake Alexsis Blake Dawn Boulware Heather Ginn Kristin O'Flaherty

FIRST GENERATION SCHOLARSHIP

Shanti Jones Yale Jones Stephanie Pataki Nick Pataki Camille Petersen

FRIEDMAN FAMILY SCHOLARSHIP

Susie Fiore Hank Friedman Amber McCabe Eleanor Romero Casey Tonrey- Ex Officio Mike Yeager

GARCIA HISPANIC SCHOLARSHIP

Sonya Silva-Baca Ted Garcia George Jaramillo Sue McDowell Jerry Pacheco Angela Romero Eleanor Romero

LEONARD AND JANE LECHT LEGACY Scholarship

Judy Anderson Jean Smith Bill Waugh

TAOS PUBLIC EDUCATION FUND

Karen Bergren Lucille Gallegos-Jaramillo Jonna-Lynn Mandelbaum Annette Rubin Valerie Wells

TCF VOLUNTEERS

Betty Backer Jenny Begley lackie Blish Art Clark **Dylan** Forte Maya Forte Ken Gallard Peggy Hamilton Ana Klenicki Scott McAdams Mary Mortimer Jeff Mugleston Patrick O'Brien Geneva Pryor Leiah Ouirk Forest Rach Greg Rach Maggie Evans Rael Deborah Rael-Bucklev Caryn Reardon Sarah Sanford Wendy Stagg Charlene Tamayo Sally Terry Karlis Viceps Rhonda Wyche WOMEN GIVE ADVISORS Janet Adams Betty Backer Peg Bartlett Ursula Berkowitz Alexsis Blake Dr. Lilly Blecher lackie Blish

Janara Bornstein Anita Bringas Lisa Cancro Romy Colonius Sonva Davis Genevieve deVellis Barbara DeVane Laurie Michell Dunn Maggie Evans Rael Coleen Ferguson Barbara Forsberg Kathy Fortner Debbie Friday-Jagers Karina Gersten Sharon Gilster Jasmin Hastings Alix Henry Kathy Herman Dr. Joanna Hooper Catherine Horsev Rachel Kolman Marguerite Lambert Wanda Lucero Andra Maddox Marie Martinez Donna Mellinger Marah Moore Mary Mortimer Bebe Olufsen Lisa Oxboel Ashley Padilla Susan Paulsen Shannon Poynter Amy Phillips Happy Price Cheryl Romero Jamie Schultz

Jen Scott Rachel Singer Andrea Szekeres Rebecca Vonderau Nita van der Werff Katie Wannamaker Marcia Winter

AGENCY ENDOWMENT PARTNERS

Amigos Bravos Cathleen Tomlinson Fund (Southwest International Dyslexia Association) Community Against Violence Dr. Larry Shreiber Mountain Home Health and Hospice DreamTree Project Field Institute of Taos Friends of Anansi Charter School Golden Willow Retreat Center HEART of Taos Holy Cross Hospital Kit Carson Museum Lama Foundation Metta Theatre Music From Angel Fire Not Forgotten Outreach Rocky Mountain Youth Corps Southern Methodist University - Taos Branch Stray Hearts Animal Shelter Taos Art Museum Taos Center for the Arts Taos Elders & Neighbors Together Taos Historic Museum Martinez Hacienda Taos Land Trust Taos Milagro Rotary Club Taos School of Music Taos Sports Associates Think New Mexico IINM - Taos Branch UNM - Taos Education and Career Center Youth Heartline

FIELD OF INTEREST FUNDS

Adaptive Sports Fund Animal Welfare Fund Child Rite Fund Creativity and Culture Earl Stroh for the Arts Fund **Emergency Medicines Fund** Garcia Hispanic Scholarship Fund Healthy Communities Fund Kids in Need Fund La Plaza Legacy Fund LGBT Equity Fund Music for Children Fund Native American Fund Sustainable Environment Fund Taos Public Education Fund Unmet Healthcare Needs Fund Women and Girls Fund



TAOSCF.ORG

575-737-9300