

TOGETHER

WE CREATE LASTING POSITIVE CHANGE.



FINANCIAL HIGHLIGHTS

Our work depends on strong financial management and solid internal operations. Taos Community Foundation continues to reflect a strong financial platform. In the last two years, our total assets increased by 32%. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation's website.



CASH



STOCKS
BONDS
MUTUAL
FUNDS



CLOSELY
HELD
STOCK



REAL
ESTATE



401K & IRA
ACCOUNTS

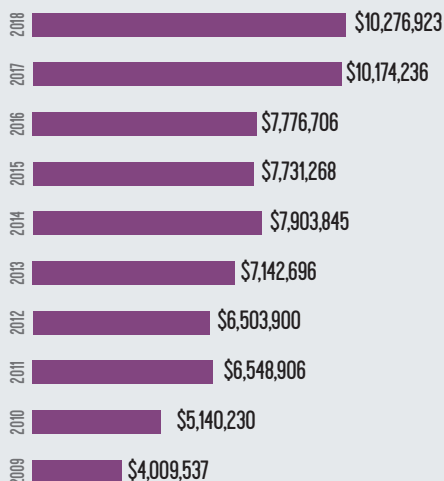


LIFE
INSURANCE
POLICIES

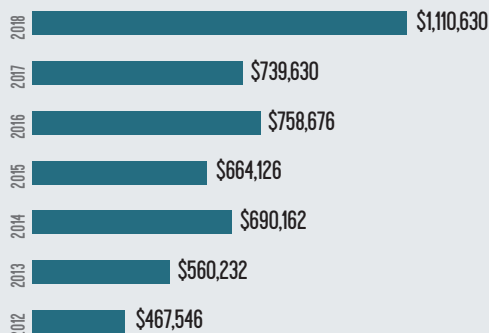


BEQUESTS

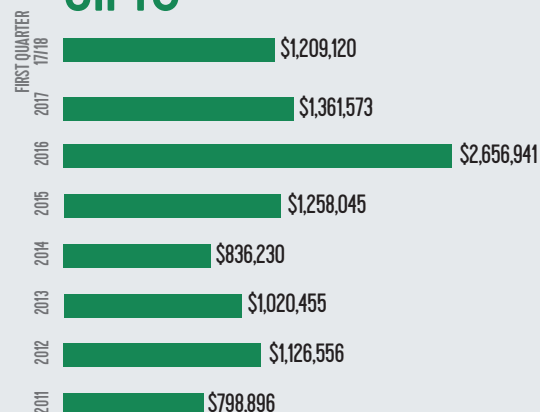
ASSETS



TOTAL GRANTS PAID



GIFTS



BALANCE BY FUND TYPE

Non Profit Agency Funds	\$2,891,224
Designated Funds	\$623,819
Donor Advised Funds	\$2,667,616
Field of Interest Funds	\$1,493,460
TCF Directed Funds	\$2,600,804
TOTAL ASSETS	\$10,276,923

Taos Community Foundation is set up to make charitable giving easy, flexible and effective.

Our goals are to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a "gift for the future".

Our primary charitable vehicles for meeting the needs of community are:

DONOR ADVISED FUNDS | AGENCY/DESIGNATED FUNDS | FIELD OF INTEREST FUNDS

To learn more about planning your gift, please visit taoscf.org.

All data points relate to fiscal year reporting July 1, 2017 – June 30, 2018.

COMMUNITY IMPACT

We have pushed the boundaries of our work this year in defining community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals and organizations, so that together we create lasting positive change. In addition to growth, we've strengthened our strategic direction by connecting Donor Services, Non Profit Capacity Building and Legacy Gift conversations.



GRANTING

Awarded \$1.1 million in community grants and scholarships this fiscal year

NON PROFIT SUPPORT

- Launched a Best Practice Educational Project
- Lowered administrative fund fees for Agency Endowment Funds



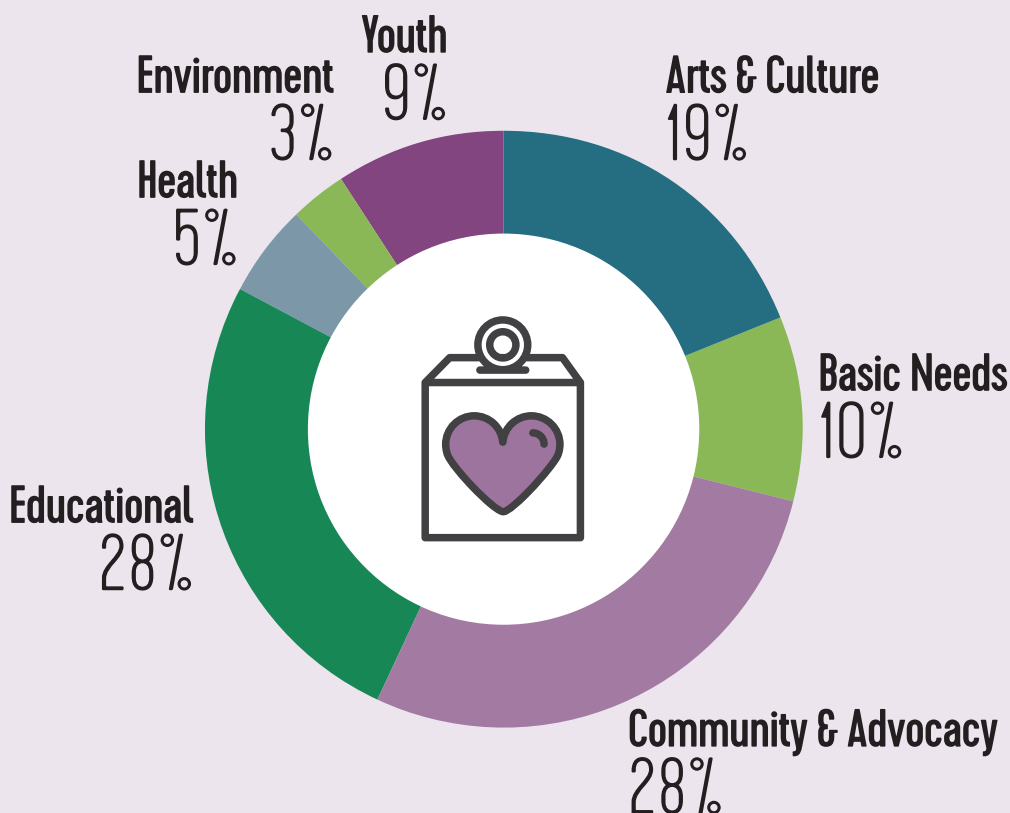
DONOR SERVICES

10 new charitable funds opened this fiscal year.



LEGACY GIFTS

12 new Legacy Gift commitments received this year.



As our assets and partnerships grow, so does our ability to

increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table. This past year we have expanded our efforts to open the doors wide to our office and to facilitate conversations across many sectors of community.

For information on granting initiatives or to learn more about any of the grants awarded in our 7 Giving Pathways, please give us a call!



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John Hamilton
George Jaramillo
Dave Lambert
Vernon Lujan
Ben Maddox
Dennis Manzanares
Kate O'Neill
David Norden
Wes Patterson
Andrea Szekeres

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Eleanor Romero
Angela Romero
Jerry Pacheco

THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition. Thank you to those who partner with us.

**BEATRICE & VIRGIL GUTIERREZ
MEMORIAL SCHOLARSHIP**

Kathleen Gutierrez
Timothy Roake
James Gutierrez
Julia Linares-Roake
Caitlin Roake
Louis Gutierrez

CHILD RITE FUND

Ruth Waterhouse
Dr. Caryle Zorumski
Rachel Kolman

TAOS PUBLIC EDUCATION FUND

Lucille Gallegos-Jaramillo
Jonna-Lynn Mandelbaum
Frank Oatman
Annette Rubin
Valerie Wells

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Jen Scott
Andrea Szekeres
Merril Tydings
Nita van der Werff
Marcia Winter

AGENCY ENDOWMENT PARTNERS

Amigos Bravos
Cathleen Tomlinson Fund
(Southwest International Dyslexia Association)
Dr. Larry Shreiber Mountain Home Health and Hospice
DreamTree Project
Golden Willow Retreat Center
HEART of Taos
Holy Cross Hospital
Kit Carson Museum
Lama Foundation
Music From Angel Fire
Not Forgotten Outreach
Rocky Mountain Youth Corps
Southern Methodist University - Taos Branch
Stray Hearts Animal Shelter
Taos Center for the Arts
Taos Historic Museum Martinez Hacienda
Taos Land Trust
Taos Milagro Rotary Club
Taos School of Music
Taos Sports Associates
Think New Mexico
UNM - Taos Branch
UNM - Taos Education and Career Center
Youth Heartline