Our work depends on strong financial management and solid internal operations. Taos Community Foundation continues to reflect a strong financial platform. In the last two years, our total assets increased by 32%. The financial statements of Taos Community Foundation are audited annually by an independent accounting firm. A copy of these financial statements and tax filings (Form 990) may be obtained on the Foundation’s website.

**FINANCIAL HIGHLIGHTS**

- **TOTAL ASSETS:** $10,276,923
- **CASH:** $4,009,537
- **STOCKS & BONDS:** $8,260,792
- **MUTUAL FUNDS:** $10,276,923
- **CLOSERLY HELD STOCK:** $5,140,230
- **REAL ESTATE:** $5,140,230
- **401K & IRA ACCOUNTS:** $5,140,230
- **LIFE INSURANCE POLICIES:** $5,140,230
- **BEQUESTS:** $5,140,230

**TOTAL GRANTS PAID**

- **$1,110,830**
- **$710,930**
- **$645,269**
- **$506,362**
- **$483,740**
- **$455,939**
- **$390,400**
- **$335,800**
- **$285,200**
- **$235,600**
- **$186,000**
- **$136,400**
- **$86,800**

**GIFTS**

- **$2,209,020**
- **$1,381,573**
- **$1,050,641**
- **$836,230**
- **$654,362**
- **$506,362**
- **$483,740**
- **$455,939**
- **$390,400**
- **$335,800**
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- **$186,000**

**BALANCE BY FUND TYPE**

- **Non-Prof Agency Funds:** $2,891,224
- **Designated Funds:** $623,819
- **Donor Advised Funds:** $2,891,224
- **Field of Interest Funds:** $1,493,460
- **TCF Directed Funds:** $2,600,804

**NON PROFIT SUPPORT**

- Launched a Best Practice Educational Project
- Lowered administrative fund fees for Agency Endowment Funds

**GRANTING**

- Awarded $1.1 million in community grants and scholarships this fiscal year

**DONOR SERVICES**

- 10 new charitable funds opened this fiscal year

**LEGACY GIFTS**

- 12 new Legacy Gift commitments received this year

**We have pushed the boundaries of our work this year in defining community impact with a broader vision and a deeper commitment. Taos Community Foundation is not just a grantmaking organization. We see ourselves as a leader in building trusting relationships with individuals and organizations, so that together we create lasting positive change. In addition to growth, we've strengthened our strategic direction by connecting Donor Services, Non Profit Capacity Building and Legacy Gift conversations.**

**COMMUNITY IMPACT**

- Arts & Culture: 19%
- Basic Needs: 10%
- Community & Advocacy: 28%
- Educational: 28%
- Environmental: 3%
- Health: 5%
- Youth: 9%

**As our assets and partnerships grow, so does our ability to increase our grantmaking activities. Through various initiatives, the Foundation supports charitable projects through both competitive grant application cycles as well as matching donors with things that spark a personal passion or interest. We strive to find the points of intersection that bring new resources, talents and expertise to the table. This past year we have expanded our efforts to open the doors wide to our office and to facilitate conversations across many sectors of community.**

**TAOSCF.ORG | 575-737-9300**

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**Our primary charitable vehicles for meeting the needs of community are:**

- **DONOR ADVISED FUNDS | AGENCY/DESIGNATED FUNDS | FIELD OF INTEREST FUNDS**

To learn more about planning your gift, please visit taoscf.org.

**All data points relate to fiscal year ending July 1, 2017 – June 30, 2018**

Taos Community Foundation is set up to make charitable giving easy, flexible and effective. Our goals are to help you give the optimal asset and to support your giving so you have confidence knowing you have gifted wisely. Gifts can come in all shapes and sizes; they can also be structured for an immediate community need, or as a “gift for the future.”

For information on granting initiatives or to learn more about any of the grants awarded in our 7 Giving Pathways, please give us a call!
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THANK YOU

Taos Community Foundation relies on strong partnerships to bring our community work to fruition.
Thank you to those who partner with us.

WE CREATE LASTING POSITIVE CHANGE.